

The ETF Store, Inc.

ABOUT US

We are a fee-based, independent registered investment advisor providing clients with low cost, diversified portfolios comprised primarily of exchange traded funds (ETFs).

OUR MISSION

To provide individuals and institutions intelligent and practical investment solutions that will help them meet their financial goals. Our strategies are designed to minimize investment costs and taxes, reduce investment risk, and take advantage of opportunities that arise in our increasingly complex global economy.

OUR SERVICES

Portfolio Management

- » Individual Retirement Accounts
 - Rollover IRAs
 - Traditional IRAs
 - Roth IRAs
 - SEP IRAs
 - Simple IRAs
- » Taxable Accounts
 - Individual
 - Joint Tenants
- » Trusts
- » Custodial Accounts
- » Corporate Accounts

Retirement Plan Management

- » 401(k)s
- » 403(b)s
- » Profit Sharing
- » Pensions

THE ETF STORE ADVANTAGE

ETF experts. We pride ourselves on being ETF experts. Our proprietary ETF screening process evaluates the entire ETF universe to identify those ETFs that we believe provide the best opportunity for maximizing your returns. We also have access to the managers who create ETFs, which is invaluable in gaining a deep understanding of each ETF we consider investing in.

Experience. Our portfolios are managed by seasoned and respected professionals. They have experienced the ups and downs of many market cycles, while managing and protecting billions of dollars in investor assets.

No conflicts. As an independent investment advisor we have a fiduciary obligation to put your interests above our own. Our fees are based on a small percentage of assets; we do not receive commissions or mutual fund 12b-1 fees. We have no motivation to guide you into a particular firm's mutual fund or insurance product.

Asset allocation with a global focus. Our approach seeks to keep us invested in the best performing markets and asset classes around the globe. We believe that by using ETFs, we can provide the best portfolio asset allocation in the most efficient manner.

A passion to exceed expectations. We place a premium on client satisfaction and provide a service experience where an innovative approach, transparency, and value converge to create a unique investment advisory firm.

CONTACT US

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